Name | Civil registration (CPR) number

Address | Postal code and city

Email | Country

Velliv is required to obtain your identification information, including information about the countries in which you are tax resident and your associated foreign tax identification number (TIN).

You are typically tax resident in the country of permanent residence. However, each country may have its own rules on tax residency. This means that you may be tax resident in several countries.

Where do I find my TIN?

TIN is short for 'Tax Identification Number'. What it is called varies from country to country.

If you are not sure what your TIN is, read more here: **TIN guide.** Alternatively, please contact the tax authorities of the country in question.

Are you tax resident outside Denmark? ☐ Yes ☐ No

If "yes", please state country and TIN below

Country	TIN	The country issues no TIN-nr.
		☐
		☐

If you do not have a TIN, please state your country of birth and city of birth. Please note that you are still obliged to provide us with your TIN as soon as you receive it.

Country of birth | City of birth

The information is obtained and disclosed in accordance with the applicable tax legislation, including the Danish Tax Reporting Act (skatteindberetningsloven) and the Danish Executive Order on CRS. Read more about the rules here: **skat.dk**

Velliv cannot set up a pension scheme with non-deductible contributions (section 53A scheme) until we have received a completed self-declaration.

You must also complete a self-declaration if you move abroad while you are a Velliv customer, or if you move from one country to another. This also applies if information previously provided to Velliv needs to be changed.

By signing this declaration, you declare that the information provided is complete and correct to the best of your knowledge and that you agree to make any necessary documentation available to Velliv. Furthermore, you undertake to notify Velliv **within 30 days** in the event of any changes to the information provided above that may render this declaration incorrect or invalid.

Date and signature

Date | Signature

131101 UK 131026

WE CARE ABOUT YOUR PERSONAL DATA

Velliv processes your personal data. You can read more about how we process your personal data at www.velliv.dk/privacy-policy under the tab "Privacy Policy". Here, you will find a detailed description of all the purposes for which we process your personal data and your rights.

If you would like to receive a printed version of the privacy policy, please contact us on +45 70 33 99 99 or write to us at www.velliv.dk/contact – and we will send you a copy.

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